Filing Company: Philadelphia Indemnity Insurance Company State Tracking Number: AR-PC-07-025965

Company Tracking Number: ML AR0030102F01

TOI: 17.0 Other Liability - Claims Made/Occurrence Sub-TOI: 17.0000 Other Liability Sub-TOI Combinations

Product Name: Religious Organizations

Project Name/Number: Religious Organizations/ML AR0030102F01

#### Filing at a Glance

Company: Philadelphia Indemnity Insurance Company

Product Name: Religious Organizations SERFF Tr Num: PHLX-125279407 State: Arkansas

TOI: 17.0 Other Liability - Claims SERFF Status: Closed State Tr Num: AR-PC-07-025965

Made/Occurrence

Sub-TOI: 17.0000 Other Liability Sub-TOI Co Tr Num: ML AR0030102F01 State Status:

Combinations

Filing Type: Form Co Status: Reviewer(s): Betty Montesi, Edith

Roberts, Brittany Yielding

Author: SPI PhiladelphiaIndemnity Disposition Date: 09/05/2007

Date Submitted: 08/31/2007 Disposition Status: Approved

Effective Date Requested (New): 10/01/2007 Effective Date (New):

Effective Date Requested (Renewal): Effective Date (Renewal):

**General Information** 

Project Name: Religious Organizations

Status of Filing in Domicile:

Project Number: ML AR0030102F01

Domicile Status Comments:

Reference Organization: Reference Number:
Reference Title: Advisory Org. Circular:

Filing Status Changed: 09/05/2007

State Status Changed: 08/31/2007 Deemer Date:

Corresponding Filing Tracking Number:

Filing Description:

The Philadelphia Indemnity Insurance Company files for your review, and where required approval, the attached endorsement designed for use with its Religious Organizations program.

Sucession/Expulsion Exclusion endorsement PI-RO-014 (7/07) amends our Religious Organizations program to exclude claims arising out of the insured seceding from or being expelled by its parent organization. It will also exclude claims arising out of members seceding from or being expelled by the insured. PI-RO-014 modifies our General Liability and Professional Liability coverages under this program. The appropriate endorsement is mandatory for use with all insureds under our Religious Organizations program.

Filing Company: Philadelphia Indemnity Insurance Company State Tracking Number: AR-PC-07-025965

Company Tracking Number: ML AR0030102F01

TOI: 17.0 Other Liability - Claims Made/Occurrence Sub-TOI: 17.0000 Other Liability Sub-TOI Combinations

Product Name: Religious Organizations

Project Name/Number: Religious Organizations/ML AR0030102F01

As secession relation suites are new and were not an anticipated claim when we developed this program, this endorsement restricts coverage to risks we originally intended to cover. Consequently this form has no rating impact and there is no rating associated with this filing.

The attached form is new and does not replace any existing form.

Also attached is a Filing Memorandum providing additional details about this filing.

#### **Company and Contact**

#### **Filing Contact Information**

Gary Corbi, Senior Compliance Analyst

One Bala Plaza (610) 617-5980 [Phone] Bala Cynwyd, PA 19004 (866) 374-1070[FAX]

**Filing Company Information** 

Philadelphia Indemnity Insurance Company CoCode: 18058 State of Domicile: Pennsylvania

One Bala Plaza Group Code: 677 Company Type:

Suite 100

Bala Cynwyd, PA 19004 Group Name: Philadelphia State ID Number:

Insurance Companies

(610) 617-7900 ext. [Phone] FEIN Number: 231738402

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#### **Filing Fees**

Fee Required? Yes
Fee Amount: \$50.00

Retaliatory? No

Fee Explanation:

Per Company: No

CHECK NUMBER CHECK AMOUNT CHECK DATE

Filing Company: Philadelphia Indemnity Insurance Company State Tracking Number: AR-PC-07-025965

Company Tracking Number: ML AR0030102F01

TOI: 17.0 Other Liability - Claims Made/Occurrence Sub-TOI: 17.0000 Other Liability Sub-TOI Combinations

Product Name: Religious Organizations

Project Name/Number: Religious Organizations/ML AR0030102F01

42026 \$50.00 08/28/2007

Filing Company: Philadelphia Indemnity Insurance Company State Tracking Number: AR-PC-07-025965

Company Tracking Number: ML AR0030102F01

TOI: 17.0 Other Liability - Claims Made/Occurrence Sub-TOI: 17.0000 Other Liability Sub-TOI Combinations

Product Name: Religious Organizations

Project Name/Number: Religious Organizations/ML AR0030102F01

#### **Correspondence Summary**

#### **Dispositions**

Status	Created By	Created On	Date Submitted
Approved	Edith Roberts	09/05/2007	09/05/2007

Filing Company: Philadelphia Indemnity Insurance Company State Tracking Number: AR-PC-07-025965

Company Tracking Number: ML AR0030102F01

TOI: 17.0 Other Liability - Claims Made/Occurrence Sub-TOI: 17.0000 Other Liability Sub-TOI Combinations

Product Name: Religious Organizations

Project Name/Number: Religious Organizations/ML AR0030102F01

#### **Disposition**

Disposition Date: 09/05/2007

Effective Date (New):

Effective Date (Renewal):

Status: Approved

Comment:

Rate data does NOT apply to filing.

Filing Company: Philadelphia Indemnity Insurance Company State Tracking Number: AR-PC-07-025965

Secession/Expulsion Exclusion

Company Tracking Number: ML AR0030102F01

**Form** 

TOI: 17.0 Other Liability - Claims Made/Occurrence Sub-TOI: 17.0000 Other Liability Sub-TOI Combinations

Product Name: Religious Organizations

Project Name/Number: Religious Organizations/ML AR0030102F01

 Item Type
 Item Name
 Item Status
 Public Access

 Supporting Document
 Uniform Transmittal Document-Property & Approved Casualty
 Yes

 Supporting Document
 AR Cover Letter, AR Filing Memo
 Approved
 Yes

Approved

Yes

Filing Company: Philadelphia Indemnity Insurance Company State Tracking Number: AR-PC-07-025965

Company Tracking Number: ML AR0030102F01

TOI: 17.0 Other Liability - Claims Made/Occurrence Sub-TOI: 17.0000 Other Liability Sub-TOI Combinations

Product Name: Religious Organizations

Project Name/Number: Religious Organizations/ML AR0030102F01

#### Form Schedule

F	Review	Form Name	Form #	Edition	Form Type	Action	<b>Action Specific</b>	Readability	Attachment
5	Status			Date			Data		
F	Approved	Secession/Expuls	PI-RO-01	47/07	Other	New		0.00	PI-RO-
		ion Exclusion							014.PDF

# THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY. SECESSION/EXPULSION EXCLUSION

This endorsement modifies and is subject to the insurance provided under the following Coverage Parts:

COMMERCIAL GENERAL LIABILITY PROFESSIONAL LIABILITY

**We** shall not be liable to make any payment for damages of any kind arising out of or in connection with any "suit" or demand made against any **Insured:** 

Alleging, arising out of, based upon or attributable to, directly or indirectly, **your** changing affiliations or denomination, withdrawing from or being expelled from any supervising body or, if **you** are a supervising body, any member congregation withdrawing from or being expelled by **you**.

ALL OTHER TERMS, CONDITIONS AND EXCLUSIONS REMAIN UNCHANGED.

Filing Company: Philadelphia Indemnity Insurance Company State Tracking Number: AR-PC-07-025965

Company Tracking Number: ML AR0030102F01

TOI: 17.0 Other Liability - Claims Made/Occurrence Sub-TOI: 17.0000 Other Liability Sub-TOI Combinations

Product Name: Religious Organizations

Project Name/Number: Religious Organizations/ML AR0030102F01

#### **Rate Information**

Rate data does NOT apply to filing.

Filing Company: Philadelphia Indemnity Insurance Company State Tracking Number: AR-PC-07-025965

Company Tracking Number: ML AR0030102F01

TOI: 17.0 Other Liability - Claims Made/Occurrence Sub-TOI: 17.0000 Other Liability Sub-TOI Combinations

Product Name: Religious Organizations

Project Name/Number: Religious Organizations/ML AR0030102F01

#### **Supporting Document Schedules**

**Review Status:** 

Satisfied -Name: Uniform Transmittal Document- Approved 09/05/2007

Property & Casualty

**Comments:** 

Attachments: ARPCTD.PDF ARFFS-1.PDF

**Review Status:** 

Satisfied -Name: AR Cover Letter, AR Filing Memo Approved 09/05/2007

**Comments:** 

Cover Letter and Filing Memo

**Attachments:** 

AR Cover Letter.PDF AR Filing Memo.PDF

### **Property & Casualty Transmittal Document**

1.	1. Reserved for Insurance Dept. Use Only			2. Insurance Department Use only					
					a. Date the filing is received:				
	T				b. Analyst:				
					c. Disposition:				
						•	disposition	of the	filing:
							e date of fili		<u> </u>
						tate Fi		· · · · · ·	
					g. Si	ERFF	Filing #:		
3.	Group Name								Group NAIC #
	Philadelphia Insurance Comp	anies							0677
4.	Company Name(s)				Don	nicile	NAIC #		FEIN #
	Philadelphia Indemnity Insura	nce Compa	inv		F	PA	18058		23-1738402
			··· <i>y</i>						
5.	Company Tracking Number			RO ML AF	20030	)102F(	)1		
Con	ntact Info of Filer(s) or Corporate	Officer(s)	ſincl	ude toll-free i	numbe	erl			
6.	Name and address	Title	L	Telephone			FAX #		e-mail
	Gary Corbi,	Complian	се	(610) 617-		None		gcorbi@phlyins.com	
	One Bala Plaza, Suite 100	Analyst		5980					
	Bala Cynwyd, PA 19004								
				01 1	n ,				
7.	Signature of authorized filer			Hary (	ortr				
		1.01	-						
8.	Please print name of authoriz		Gary Corbi						
	<u>,                                     </u>	nstructions	for descriptions of these fields)					200	
9. 10.	Type of Insurance (TOI) Sub-Type of Insurance (Su	h-TOI)	17.0 Other Liability - Claims Made/Occurrence 17.0000 Other Liability Sub-TOI Combinations						
11.	State Specific Product code		N/A		LIAUI	inty Su	D-1010011	viilall	UIIO
	applicable)[See State Specific Requirements]								
12.	12. Company Program Title (Marketing title)			ligious Orga					
13.	13. Filing Type			Rate/Loss				ates/F	
							on Rates/R (give desc		
44 50 0 5 1 1 5			ļ.					•	
14. 15.	Effective Date(s) Requested	1	Ne	w: 10/1/200			Rene	wai: 1	0/1/2007
16.	Reference Filing? Reference Organization (if a	nnlicable)	N/A		No				
17.	Reference Organization # &		N/A						
18.	Company's Date of Filing		August 31, 2007						
	19. Status of filing in domicile			☐ Not Filed ☐ Pending ☐ Authorized ☐ Disapproved					

#### **Property & Casualty Transmittal Document—**

20. This filing transmittal is part of Company Tracking # RO ML AR0030102F01

21. Filing Description [This area should be similar to the body of a cover letter and is free-form text]

The Philadelphia Indemnity Insurance Company files for your review, and where required approval, the attached endorsement designed for use with its Religious Organizations program.

Sucession/Expulsion Exclusion endorsement PI-RO-014 (7/07) amends our Religious Organizations program to exclude claims arising out of the insured seceding from or being expelled by its parent organization. It will also exclude claims arising out of members seceding from or being expelled by the insured. PI-RO-014 modifies our General Liability and Professional Liability coverages under this program. The appropriate endorsement is mandatory for use with all insureds under our Religious Organizations program.

As secession relation suites are new and were not an anticipated claim when we developed this program, this endorsement restricts coverage to risks we originally intended to cover. Consequently this form has no rating impact and there is no rating associated with this filing.

The attached form is new and does not replace any existing form.

Also attached is a Filing Memorandum providing additional details about this filing.

22. Filing Fees (Filer must provide check # and fee amount if applicable)

[If a state requires you to show how you calculated your filing fees, place that calculation below]

Check #: 42026 Amount: \$50.00

Refer to each state's checklist for additional state specific requirements or instructions on calculating fees.

\*\*\*Refer to the each state's checklist for additional state specific requirements (i.e. # of additional copies required, other state specific forms, etc.)

#### FORM FILING SCHEDULE

(This form must be provided ONLY when making a filing that includes forms)
(Do <u>not</u> refer to the body of the filing for the forms listing.)

1.	This filing transmittal is	part of Company T	racking #	RO ML	AR0030102F01		
2.	This filing corresponds to rate/rule filing number (Company tracking number of rate/rule filing, if applicable)  N/A						
3.	Form Name /Description/Synopsis	Form # Include edition date	Replacement or Withdrawn?		If replacement, give form # it replaces	Previous state filing number, if required by state	
01	Secession/Expulsion Exclusion endorsement	PI-RO-014 (7/07)	Replace Withdra Neither	wn	N/A	N/A	
02			Replace Withdra Neither				
03			Replace Withdra Neither	wn			
04			Replace Withdra	wn			
05			Replace Withdra	wn			
06			Replace Withdra	wn			
07			Replace Withdra	wn			
08			Replace Withdra Neither	wn			
09			Replace Withdra Neither	wn			
10			Replace Withdra Neither	wn			
11			Replace Withdra Neither	wn			
12			Replace Withdra Neither	wn			
13			Replace Withdra Neither	wn			
14			Replace Withdra Neither	wn			
15			Replace Withdra Neither				

Effective January 1, 2003

	Replacement	
16	☐ Withdrawn	
	☐ Neither	
	☐ Replacement	
17	☐ Withdrawn	
	☐ Neither	

To be complete, a <u>form</u> filing must include the following:

- 1. A completed Form Filing Schedule Document (PC FFS-1) (Do not refer to the body of the filing for the forms listing.) and,
- 2. A completed Property & Casualty Transmittal Document (PC TD-1), and
- 3. One copy of each form to be reviewed for the reviewer's records, and
- 4. One copy of any other components/exhibits submitted with the filing, and
- 5. The appropriate state Review Requirements, if required, and
- 6. The appropriate filing fees, if required, and
- 7. A postage-paid, self-addressed envelope large enough to accommodate the return.
- 8. You should refer to the each state's checklist for additional state specific requirements (i.e. # of additional copies required, other state specific forms, etc.)

# DESCRIPTION OF ITEMS IN THE PROPERTY AND CASUALTY FORM FILING SCHEDULE

- **1. This filing transmittal is part of Company Tracking #:** This ties all of the pages of the transmittal to the same filing. It is helpful for the state.
- **2. This filing corresponds to rate/rule filing number:** Many states require that rates and forms be submitted separately due to different review procedures that are required by law. For those states, this will tie the form filing with the associated rate filing, if there is one.
- 3. Exhibit/Form Name/Description/Synopsis: This is a list of forms being filed. Do not refer to the body of the filing for a separate forms listing. This is required information and is required here. The line numbers below this are to help the Departments that track the number of forms they receive.

#### **Philadelphia Indemnity Insurance Company**

August 31, 2007

Commissioner of Insurance Arkansas Insurance Department 1200 West Third Street Little Rock, AR 72201-1904

Subject: Philadelphia Indemnity Insurance Company

NAIC# 677-18058 FEIN# 23-1738402

Filing of a Form for use with our Religious Organizations liability program

Line 17, Other Liability

Filing Number: RO ML AR0030102F01

\$50.00 Filing Fee

Dear Sir or Madam:

The Philadelphia Indemnity Insurance Company files for your review, and where required approval, the attached endorsement designed for use with its Religious Organizations program.

Sucession/Expulsion Exclusion endorsement PI-RO-014 (7/07) amends our Religious Organizations program to exclude claims arising out of the insured seceding from or being expelled by its parent organization. It will also exclude claims arising out of members seceding from or being expelled by the insured. PI-RO-014 modifies our General Liability and Professional Liability coverages under this program. The appropriate endorsement is mandatory for use with all insureds under our Religious Organizations program.

As secession relation suites are new and were not an anticipated claim when we developed this program, this endorsement restricts coverage to risks we originally intended to cover. Consequently this form has no rating impact and there is no rating associated with this filing.

The attached form is new and does not replace any existing form.

Also attached is a Filing Memorandum providing additional details about this filing.

We would like to implement this filing on the earlier of October 1, 2007 or the first date possible after receiving your Department's approval.

We are making this filing concurrently in our domiciliary state of Pennsylvania.

Please contact me at the phone number or e-mail address shown below if you have any questions or comments.

Sincerely,

### **Philadelphia Indemnity Insurance Company**

Gary Corbi

Hary Corti

Senior Compliance Analyst (610) 617-5980 Fax (866) 374-1070 gcorbi@phlyins.com

## Filing Memorandum for Religious Organization General Liability and Professional Liability coverage

The form being filed is a new form. It does not replace any existing form.

It applies as follows:

Form#	Form Name	Description	Usage Rule	Manda- tory (M)/ Optional (O)/ Condi- tional Manda- tory (CM)	Coverage impact
PI-RO- 014 (7/07)	Secession/ Expulsion Exclusion	Excludes claims arising out of the insured seceding from or being expelled by its parent organization or if the insured is a parent organization, then excludes claims arising out of members seceding from or being expelled by the insured.	Use with All Religious Organiza-tion General Liability and Professional Liability policies	M	Restricts coverage to what Insurer originally intended to cover. Secession relation suits are new and were not within the realm of claims anticipated by the insurer when developing the coverage.